

C & C Constructions Limited

An ISO 9001: 2008 Certified Company

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15.10.2020

National Stock Exchange of India Limited,

Department of Corporate Services

Exchange Plaza,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Symbol CANDC

BSE Limited

Department of Corporate Services

1st Floor, P. J. Towers Dalal Street, Fort

Mumbai – 400001

Security Code: 532813

Subject: Post facto outcome of meetings of Committee of Creditors (COC) of the

Corporate Debtor since lockdown till date

Dear Sir,

I would like to reiterate that our Company is under insolvency resolution process under the IB Code, 2016. Further, In addition to COVID pandemic and consequently lockdown, our office could not re-start till date due to lack of fund and consequently non-payment of dues to creditors including employees salary, payments relating to infrastructure at office, payment of RTA, depositories, Stock Exchanges and other authorities, so due to non-payment, we are not getting the data from RTA, depositories and others, hence we could not comply and file the quarterly and other applicable documents.

Further, Pursuant to regulation 30 of SEBI (LODR) Regulations, 2015, we wish to inform you the outcome of post facto meetings of Committee of Creditors (COC) of the Company since lockdown till date. The dates of various COC meetings held during this period through audio/video means are 31.03.2020, 15.05.2020, 13.07.2020, 25.08.2020, 17.09.2020 & 09.10.2020. As per the agendas, the major items discussed, are as under:

- 1. Updation on list of Creditors who have submitted their claims;
- 2. Updation on the state of affairs of the Corporate Debtors since last COC meeting;
- 3. Updation on the status of transaction audit,
- 4. Discussion on the way forward in relation to ongoing CIRP of Corporate Debtor, including status of the settlement offer from the promoters of the Corporate Debtor, considering the approaching date for conclusion of CIRP;
- 5. Updation on the status of various litigation filed by/against the Corporate Debtor through Resolution Professional;
- 6. Discussion on the way forward in relation to on-going CIRP of Corporate Debtor, including the status of the settlement offer from the promoters of the Corporate Debtor and the interest shown by one of the eligible prospective resolution

For C&C CONSTRUCTIONS LTD.

Company Secretary

Regd. Office: 74, Hemkunt Colony, New Delhi - 110048 Haryana INDIA CIN: L45201DL1996PLC080401

- applicant to participate once again in the resolution process after keeping in consideration the timelines for the CIRP;
- 7. Updation from the members of the COC on the status of settlement proposal from the promoters of the Corporate Debtor and the proposed way forward (including its acceptance) on the settlement proposal;
- 8. Updation to COC members on the status of legal/RFRP compliance of resolution plan received from a resolution applicant and the way forward.

You are kindly requested to take the same on record.

Further, as mentioned above, I would also like to state that our Resolution Professional (RP) has received a resolution plan from one of the resolution applicant (RA) which is in the process of evaluation by Committee of Creditors (COC).

This is for your kind information.

Thanking you,

Yours faithfully,

For C & C Constructions Limited

For C&C CONSTRUCTIONS LTD.

Punit Kumar Trivedi

(Company Secretary cum Compliance Officer)

F-8682

Under the authority of RP